

**PROOF OF CLAIM FORM  
FOR CLAIMS AGAINST THE SUNTERRA GROUP<sup>1</sup>**

FOR CLAIMS AGAINST THE SUNTERRA GROUP<sup>1</sup>

**1. Name of Sunterra Group entity or entities (the “Debtor(s)”) the Claim is being made against<sup>2</sup>:**

Debtor(s): \_\_\_\_\_

**2A. Original Claimant (the “Claimant”)**

Legal Name of Claimant: \_\_\_\_\_

Name of Contact: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

Prov/State: \_\_\_\_\_

Postal / Zip Code: \_\_\_\_\_

Phone #: \_\_\_\_\_

Fax #: \_\_\_\_\_

Email: \_\_\_\_\_

**2B. Assignee, if claim has been assigned**

Legal Name of Assignee: \_\_\_\_\_

Name of Contact: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

Prov/State: \_\_\_\_\_

Postal / Zip Code: \_\_\_\_\_

Phone #: \_\_\_\_\_

Fax #: \_\_\_\_\_

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<sup>1</sup> The “Sunterra Group” entities are Sunterra Food Corporation, Trochu Meat Processors Ltd., Sunterra Quality Food Markets Inc., Sunterra Farms Ltd., Sunwold Farms Limited, Sunterra Beef Ltd., Lariagra Farms Ltd., Sunterra Farm Enterprises Ltd., and Sunterra Enterprises Inc.

<sup>2</sup> List the names(s) of any Sunterra Group entities that have guaranteed the Claim. If the Claim has been guaranteed by any Sunterra Group entities, provide all documentation evidencing such guarantee.

Email: \_\_\_\_\_

### 3. Amount and Type of Claim

The Debtor was and still is indebted to the Claimant as follows:

#### *Pre-Filing Claims*

Debtor Name:	Currency:	Amount of Pre-Filing Claim (including interest up to April 22, 2025) <sup>3</sup> :	Whether Claim is a Priority Claim <sup>4</sup> :
			Yes [ ] No [ ]
			Yes [ ] No [ ]
			Yes [ ] No [ ]

#### *Restructuring Period Claims*

Debtor Name:	Currency:	Amount of Restructuring Period Claim	Whether Claim is a Priority Claim <sup>4</sup> :
			Yes [ ] No [ ]
			Yes [ ] No [ ]
			Yes [ ] No [ ]

### 4. Documentation

Provide all particulars of the Claim and all available supporting documentation, including any calculation of the amount and description of the transaction(s) or agreement(s) or legal breach(es) giving rise to the

<sup>3</sup> Interest accruing from and after the Filing Date (April 22, 2025) shall not be included in any Claim.

<sup>4</sup> A Priority Claim includes a secured, priority, property or trust Claim.

Claim. This should include any claim assignment/transfer agreement or similar document (if applicable), the name of any guarantor(s) which has guaranteed the Claim along with a copy of such guarantee documentation, details of invoices, particulars of all credits, discounts, etc. claimed, as well as a description of the circumstances and any applicable documentation giving rise to any priority Claim that is asserted.

## 5. Certification

I hereby certify that:

1. I am the Claimant or an authorized representative of the Claimant.
2. I have knowledge of all the circumstances connected with this Claim.
3. The Claimant asserts this Claim against the Debtor(s) as set out above.
4. All available documentation in support of this Claim is attached.

All information submitted in this Proof of Claim form must be true, accurate, and complete. Filing a false Proof of Claim may result in your Claim being disallowed in whole or in part and may also result in further penalties.

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title (print): \_\_\_\_\_

Dated at \_\_\_\_\_ on this \_\_\_\_ day of \_\_\_\_\_, 2025.

Witness<sup>5</sup>: \_\_\_\_\_

Print Name: \_\_\_\_\_

## 6. Filing of Claim and Applicable Deadlines

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<sup>5</sup> If an individual is submitting the Proof of Claim form, have a witness to its certification.

**For Pre-Filing Claims, this Proof of Claim MUST be returned to and received by the Monitor by 5:00 p.m. (Calgary Time) on September 4, 2025 (the “Claims Bar Date”).**

For Restructuring Period Claims, this Proof of Claim MUST be returned to and received by the Monitor by 5:00 p.m. (Calgary Time) on the later of: (i) the date that is 30 days after the date on which the Monitor sends a General Claims Package with respect to a Restructuring Period Claim; and (ii) the Claims Bar Date (the “**Restructuring Period Claims Bar Date**”). Proofs of Claim must be delivered to the Monitor by prepaid ordinary mail, registered mail, courier personal delivery, or email at one of the applicable addresses below:

FTI Consulting Canada Inc.  
in its capacity as Court-appointed Monitor of the Sunterra Group  
520 Fifth Avenue S.W.  
Suite 1610  
Calgary, AB, Canada T2P 3R7

Attention: Sunterra Group Monitor  
Email: [Sunterra@FTIConsulting.com](mailto:Sunterra@FTIConsulting.com)

In accordance with the Claims Procedure Order, notices shall be deemed to be received by the Monitor upon actual receipt during normal business hours on a Business Day, or if delivered outside of normal business hours, on the next Business Day.

**Failure to file your Proof of Claim so that it is actually received by the Monitor on or before 5:00 p.m. (Calgary time) on the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, WILL result in your Claims being forever barred, and you will be prevented from making or enforcing such Claims against the Sunterra Group entities. In addition, you shall not be entitled to further notice or to participate as a creditor in the Sunterra Group’s CCAA proceedings with respect to any such Claims.**

## **PROOF OF CLAIM INSTRUCTION LETTER**

This instruction letter has been prepared to assist Claimants in completing the Proof of Claim form for Claims against the Sunterra Group<sup>1</sup>. If you have any additional questions regarding completion of the Proof of Claim, please contact the Monitor whose contact information is set out below. Additional copies of the Proof of Claim form may be obtained from the Monitor's website at:  
<https://cfcanada.fticonsulting.com/Sunterra/>

Please note that this is a guide only and that in the event of any inconsistency between the terms of this guide and the terms of the Claims Procedure Order made on July 25, 2025 (the “**Claims Procedure Order**”), the terms of the Claims Procedure Order will govern. Capitalized terms used in this Proof of Claim Instruction Letter and not otherwise defined herein have the meanings ascribed to them in the Claims Procedure Order.

### **SECTION 1 – DEBTOR(S)**

1. The full name of each Sunterra Group entity against which the Claim is asserted must be listed (see footnote 1 for a complete list of Sunterra Group entities), including the full name of any Sunterra Group entity that provided a guarantee in respect of the Claim. If there are insufficient lines to record each such name, attach a separate schedule showing the required information.

### **SECTION 2A – ORIGINAL CLAIMANT**

2. A separate Proof of Claim must be filed by each legal entity or person asserting a Claim against one or more of the Sunterra Group entities.
3. The Claimant shall include any and all Claims that it asserts against the Sunterra Group entities in a single Proof of Claim filed.
4. The full legal name of the Claimant must be provided.
5. If the Claimant operates under a different name or names, please indicate these in a separate schedule in the supporting documentation.
6. If the Claim has been assigned or transferred to another party, Section 2B must also be

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completed.

7. Unless the Claim is validly assigned or transferred, all future correspondence, notices, etc., regarding the Claim will be directed to the address and contact indicated in this section.

## **SECTION 2B – ASSIGNEE, IF APPLICABLE**

8. If the Claimant has assigned or otherwise transferred its Claim, then Section 2B must be completed and all documents evidencing such assignment or transfer must be attached.
9. The full legal name of the Assignee must be provided.
10. If the Assignee operates under a different name or names, please indicate this in a separate schedule in the supporting documentation.
11. If the Sunterra Group, in consultation with the Monitor, are satisfied that an assignment or transfer has occurred, all future correspondence, notices, etc., regarding the Claim will be directed to the Assignee at the address and contact indicated in this section.

## **SECTION 3 – AMOUNT AND TYPE OF CLAIM**

12. If the Claim is a Pre-Filing Claim (within the meaning of the Claims Procedure Order), indicate the amount each Sunterra Group entity is or was indebted to the Claimant (including interest, if applicable) in the “Amount of Claim” column. This amount should include all amounts outstanding up to and including April 22, 2025.
13. If the Claim is a Restructuring Period Claim (within the meaning of the Claims Procedure Order), indicate the Claim amount each Sunterra Group entity is or was indebted to the Claimant in the space reserved for Restructuring Period Claims (provided below the space reserved for Pre-Filing Claims).

For reference, a “Restructuring Period Claim” means any right or claim of any Person against any Sunterra Group entity in connection with any indebtedness, liability or obligation of any kind whatsoever of such Sunterra Group entity to that Person arising out of restructuring, disclaimer, termination, breach, or similar actions on or after the Filing Date of any contract, lease, or other agreement (whether written or oral), including any right or claim with respect to any

**Assessment.**

14. If there are insufficient lines to record each Claim amount, attach a separate schedule with the required information.
15. Indicate if the Claim is guaranteed by any other Sunterra Group entity.

**Currency**

16. The amount of the Claim must be provided in the currency in which it arose.
17. If the Claim is denominated in multiple currencies, use a separate line to indicate the Claim amount in each such currency. If there are insufficient lines, attach a separate schedule with the required information.

**Priority Claim**

19. Check this box ONLY if the Claim recorded on that line is a secured, priority, property, or trust Claim.
20. If the Claim is a secured, priority, property, or trust Claim, on a separate schedule provide full particulars describing such security, priority, right of ownership or title to property or assets, or nature of trust (deemed, statutory, express, implied, resulting, constructive, or otherwise), as applicable. Attach copies of any relevant documents evidencing your priority Claim.

**SECTION 4 – DOCUMENTATION**

21. Attach to the Proof of Claim form all particulars of the Claim and any available supporting documentation, including any calculation of the amount, a description of the transactions or agreements giving rise to the Claim, any assignment/transfer agreement (if applicable), the name of any guarantor (with supporting documents), details of invoices, credits, discounts, etc., and a description of any priority claims (if applicable).

**SECTION 5 – CERTIFICATION**

22. The person signing the Proof of Claim should:
  - (a) be the Claimant or an authorized representative of the Claimant;
  - (b) have knowledge of all circumstances connected with this Claim;

- (c) assert the Claim against the Debtor(s) as set out in the Proof of Claim and certify that all available supporting documentation is attached; and
  - (d) if an individual is submitting the form, have a witness to its certification.
23. By signing and submitting the Proof of Claim, the Claimant is asserting the Claim against each Sunterra Group entity named as a “Debtor” in the Proof of Claim.

## **SECTION 6 – FILING OF CLAIM AND APPLICABLE DEADLINES**

24. If your Claim is a Pre-Filing Claim (within the meaning of the Claims Procedure Order), the Proof of Claim **MUST** be returned to and received by the Monitor on or before 5:00 p.m. (Calgary time) on September 4, 2025 (the “**Claims Bar Date**”).
25. If your Claim is a Restructuring Period Claim (within the meaning of the Claims Procedure Order), the Proof of Claim **MUST** be returned to and received by the Monitor by 5:00 p.m. (Calgary time) on the date (the “**Restructuring Period Claims Bar Date**”) that is the later of: (i) 30 days after the date on which the Monitor sends a General Claims Package with respect to a Restructuring Period Claim; and (ii) the Claims Bar Date.
26. Proofs of Claim must be delivered to the Monitor by prepaid ordinary mail, registered mail, courier, personal delivery, or email at the address below:

FTI Consulting Canada Inc.  
in its capacity as Court-appointed Monitor of the Sunterra Group  
520 Fifth Avenue S.W.  
Suite 1610  
Calgary, AB, Canada T2P 3R7

Attention: Sunterra Group Monitor

Email: [Sunterra@FTIConsulting.com](mailto:Sunterra@FTIConsulting.com)

In accordance with the Claims Procedure Order, notices shall be deemed to be received by the Monitor upon actual receipt during normal business hours on a Business Day, or if delivered outside of normal business hours, on the next Business Day.

**Failure to file your Proof of Claim so that it is actually received by the Monitor on or before 5:00 p.m. (Calgary time) on the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, WILL result in your Claims being forever barred. Additionally, you shall not be entitled to further notice or to participate as a creditor in the Sunterra Group’s CCAA proceedings with respect to such Claims.**